An Evaluation of Profiles for Disk Cams with In-line Roller Followers

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Abstract: This paper presents an evaluation of graphical method and experimental work for determining disk cam profiles. The procedures are mainly accurate for obtaining points on a cam with roller followers. For both analysis procedures, the coordinates of the centre of the follower are required at small increments of the cam angle. Both procedures can be easily programmed and depend only on the follower coordinates and not the follower type. A comparison on motion analysis has been made to determine the percentage error occurred in both procedures.

Keywords: Disk Cams, In-line Roller Follower, Mechanism Analysis

INTRODUCTION

Cam mechanism is preferred over a wide variety of machines because the cam is possible to obtain an unlimited variety of motions. The cam has a very important function in the operation of many classes of machines, especially those of the automatic type, such as printing presses, shoe machinery, textile machinery, gear-cutting machines, and screw machines. The cam may be defined as a machine element having a curved outline or a curved groove, which, by its oscillation or rotation motion, gives a predetermined specified motion to another element called the follower [1]. In other word, cam mechanism transforms a rotational or oscillating motion to a translating or linear motion. In fact, cam can be used to obtain unusual or irregular motion that would be difficult to obtain from other linkage.

The variety of different types of cam and follower systems that one can choose from is quite broad. It depends on the shape of contacting surface of the cam and the profile of the follower. Cams are made in a variety of forms, including a rotating disk plate with radial required profile, a reciprocating wedge of a required shape, a cylindrical barrel cam with a follower groove cut in a diameter and a cylindrical with required profile cut in the end.

The transformation of one of the simple motions, such as rotation, into any other motions is often conveniently accomplished [2]. Cam is the common mechanism element that drives a mating component. A cam mechanism usually consists of two moving elements, the cam and the follower, mounted on a fixed frame. The cam mechanism can be classified by the modes of input/output motion, configuration and arrangement of the follower, and the shape of the cam [3].

Fig. 1 shows the nomenclature of typical designing of cam shape. In the figure, pitch curve is a path generated by the trace point at the follower is rotated about a stationary cam. Pitch circle is a circle from the cam center through the pitch point. The pitch circle radius is used to calculate a cam of minimum size for a given pressure angle. Prime circle is a smallest circle from the cam center through the pitch curve. Base circle is a smallest circle from the cam center through the cam profile curve.
Follower travel is a position of the follower from a specific zero or rest position in relation to time or the rotary angle of the cam. Pressure angle is an angle at any point between the normal to the pitch curve and the instantaneous direction of the follower motion. This angle is important in cam design because it represents the steepness of the cam profile.

![Figure 1. Cam Nomenclature](image1)

When the cam turns through one motion cycle, the follower executes a series of events consisting of rises, dwells and returns. Rise is the motion of the follower away from the cam center, dwell is the motion during which the follower is at rest; and return is the motion of the follower toward the cam center [1, 4, 5, 6].

**Design of Disk cam with roller follower**

Nowadays, method for design disk cam became more complex and sophisticated. Recent methods focus on the design of dynamically compensated cams with the purpose of minimizing residual vibrations in high speed cam-follower systems [7]. The basic principle of designing a cam profile with the inversion method is still used. However, the curve is not directly generated by inversion. In Fig. 2 show this procedure where it has two steps:

(i) Imagine the center of the roller as a knife edge. This concept is important in cam profile design and is called the trace point of follower. Calculate the pitch curve $aa$, that is, the trace of the pitch point in the inverted mechanism.

(ii) The cam profile $bb$ is a product of the enveloping motion of a series of rollers.

![Figure 2. The trace point of the follower on a disk cam](image2)

The problem of calculating the coordinates of the cam profile is the problem of calculating the tangent points of a sequence of rollers in the inverted mechanism. At the moment shown Fig. 3, the tangent point is $P$ on the cam profile.

![Figure 3. The tangent point, P, of a roller to the disk cam](image3)

The calculation of the coordinates of the point $P$ has two steps:

(i) Calculate the slope of the tangent $tt$ of point $K$ on pitch curve, $aa$.

(ii) Calculate the slope of the normal $nn$ of the curve $aa$ at point $K$. 

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(iii) Since we have already have the coordinates of point K: \((x, y)\), we can express the coordinates of point P as

\[
\begin{align*}
    x_p &= x - IW \cdot RM \cdot r \cdot \frac{dy/d\phi}{\sqrt{(dx/d\phi)^2 + (dy/d\phi)^2}} \\
y_p &= y + IW \cdot RM \cdot r \cdot \frac{dx/d\phi}{\sqrt{(dx/d\phi)^2 + (dy/d\phi)^2}}
\end{align*}
\]

where;

\(IW\) = A parameter whose absolute value is 1. It represents the turning direction of the cam. \(r\) = the radius of the roller.

\(IM\) = A parameter whose absolute value is 1, indicating which envelope curve will be adopted.

\(RM\) = inner or outer envelope curve. When it is an inner envelope curve: \(RM=+1\), otherwise: \(RM=-1\).

**EXPERIMENTS**

In this design, ellipse shape was chosen to be analyzed. This shape is a basic shape that generally use in the industries nowadays. This shape has been chosen because of the performance between input data can be differentiate and can be analyzed according to the several parameters that been considered. The Fig. 4 shows the shape and geometry of the ellipse shape cam.

**Cam Mechanism Analysis System**

In analyzing cam motion mechanism, the machine that had been used is cam mechanism analysis system, as shown in Fig. 5. This system is used Dewesoft software to run and gathering the experimental data.

From this experiment, the parameters that gathered were displacement \((s)\), velocity \((v)\) and acceleration \((a)\) of the follower. From this data, the performance of the cam and follower system can be analyzed and had been compared with the theoretical analysis.

**Data collection method**

From the ellipse shape of cam that had be used, the performance of this type of the cam using kinematics parameter can be differentiate from the experiment in the cam mechanism analysis system using different speed of cam. In this experiment, the speeds of cam that used were 200 rpm, 300 rpm, 400 rpm, 500 rpm and 600 rpm.

**RESULTS & DISCUSSION**

From the experiment, the output is in form of graphs (displacement, torque, force, vibration and speed) versus time (Fig. 6), and the raw data is about the 60000 data for every single experiment. Figure below show mode output data while doing experiment.
with input 200 rpm.

The data gathered can be interpreted due to kinematics analysis, which meaning that, the data can be reconstructed in form of displacement, velocity and acceleration analysis. For that, the data for one cycle of cam rotation ($\beta = 360^\circ$) was determined.

Fig. 7 shows the displacement diagram, velocity diagram, and acceleration diagram, after reconstructed of the output data for one complete cycle of the experiment using speed of 200 rpm.

For other input value (300 rpm, 400 rpm, 500 rpm, 600 rpm), its show same pattern of graph. In the follower displacement graphs, they have same value and same pattern graph of the diagram. The differences among the input value are the maximum value of velocity and acceleration that has change constantly with the change of speed of the cam (see Fig. 8 and Fig. 9). For this shape of cam, the maximum value of displacement, velocity and acceleration are summarized in the Table 1 according to the input value.
Figure 8. Follower velocity diagram in 5 different speeds

Figure 9. Follower acceleration diagram in 5 different speeds.

Fig. 8 shows the velocity of the follower rose gradually from 0° to 50° before it constantly went down until 130°. The velocity of the follower increased again constantly until 180°. Here, it shows that when the speeds increase, it will also increase the velocity of the cam and the follower system.

In contrast with the follower acceleration diagram (Fig. 9), the acceleration of the follower remained stable from 0° to 40° before it rapidly went down to the negative value from 50° to 120°. After that, the acceleration of the follower increased rapidly until 180°. The figure also shows same trend that when the system undergoes the high speed application, the acceleration of the cam and the follower system will increase. Also, it can increase the vibration of the system. Increasing in vibration will affect the system due to rapid wear and the system will collapse for the certain time.

Table 1. Maximum values for experimental method

<table>
<thead>
<tr>
<th>Speed (rpm)</th>
<th>Displacement (mm)</th>
<th>Velocity (mm/s)</th>
<th>Acceleration (mm/s²)</th>
</tr>
</thead>
<tbody>
<tr>
<td>200</td>
<td>14.12</td>
<td>0.2978</td>
<td>0.0089</td>
</tr>
<tr>
<td>300</td>
<td>14.12</td>
<td>0.5514</td>
<td>0.0324</td>
</tr>
<tr>
<td>400</td>
<td>14.12</td>
<td>0.7637</td>
<td>0.0618</td>
</tr>
<tr>
<td>500</td>
<td>14.12</td>
<td>1.0844</td>
<td>0.1295</td>
</tr>
</tbody>
</table>

Cam profile analysis

From Fig. 10, it shows a little difference between graphical method and experimental method. It may occur when reconstruction of cam profile between actual cam compare to experimental data. But from analysis, it shows the small different between actual cam and experimental data of construction cam.

Table 2. Error occur during the experiment compare to graphical methods

<table>
<thead>
<tr>
<th>Speed (rpm)</th>
<th>Displacement (%)</th>
<th>Velocity (%)</th>
<th>Acceleration (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>200</td>
<td>5.86</td>
<td>5.88</td>
<td>6.32</td>
</tr>
<tr>
<td>300</td>
<td>5.86</td>
<td>74.27</td>
<td>70.68</td>
</tr>
</tbody>
</table>
The detail of the percentage errors between graphical and experimental methods had been summarized in the Table 2. Overall, the error occurs during the low speed application is smaller than during high speed application.

**CONCLUSION**

In conclusion, this project attempts to study the kinematics analysis of ellipse cam shape in 3 parameters; follower displacement, follower velocity and follower acceleration. The cam profile shows that the rise quadrant is from 0° to 90°, fall quadrant is from 90° to 180° and the last quadrant is a dwell quadrant that is from 180° to 360° of the cam mechanism system.

Comparison between graphical and experimental methods of cam mechanism show that the error occurs in many type of parameter using in the analysis. From this analysis, the displacement error between graphical and experimental method is 5.86%. It shows that whatever error is small or not, it still has an error because of many aspects that interrupt while doing experiment. The velocity error between graphical and experimental method is 5.88% and the acceleration error between graphical and experimental method is 6.32%. The error will increase while the speeds of the cam mechanism increase.

The error occurs between low speed application and high speed application show that when this shape of cam used for low speed, it endure low follower velocity and low follower acceleration, that cause little bit of vibration. But when this shape of cam having a high speed application, it endure the large external force, used to be in high velocity and high acceleration of cam, that cause high vibration not only to the cam and follower, but to the whole system. When the system operating at 200 rpm, it only show the low percentage of error (velocity error = 5.88 % and acceleration error = 6.32 %), but when operating at 600 rpm, it show very high percentage of error (velocity error = 305.69 % and acceleration error = 1664.21 %). Therefore, this shape of ellipse cam shape is only suitable for low speed application, because it show the unbalance system when operating in high speed. It must endure the rapid ware due to high vibrations when operating in high speed application.

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**REFERENCES**