

**Verification of the Dynamic Modeling of 2-R Robot Actuated  
by (N) Equally Spaced Planet-Gears by Using SolidWorks  
and MATLAB/SIMULINK**

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Received (19 June 2018)

Revised (2 July 2018)

Accepted (15 August 2018)

Industrial robots often use planetary gear system to have high joint torques; therefore, the influence of the rotary inertia of the number of the equally spaced planet-gears on the dynamical behavior of the robot is very important. The main objective of this paper is to develop the dynamic modeling of robot actuated by (n) equally spaced planet-gears in the case where the planet-carrier is fixed, no closed solution has been reported for this dynamic modeling, and to compare between the dynamic behavior of robot actuated by (n+1) and (n) equally spaced planet-gears for a same trajectory planning. The authors derive the explicit dynamic model for an elbow down of 2-R manipulator holding an external mass. Finally, the obtained simulation results by using Matlab/Simulink of the dynamic modeling are verified by modeling the same robot and using an advanced simulation via SolidWorks (2014).

*Keywords:* (n) equally spaced Planet-Gears, kinetic energy, joint torque.

## 1. Introduction

Industrial Robots are active systems that require a source of energy to power all their functions. The energy needed for operation must be distributed to the various functions and opportunely modulated, by power converters, which are themselves managed by a suitable low level controller. The power converters provide energy to actuators that transduce the electrical energy supplied by the source into the mechanical energy needed to perform the various tasks [1-4]. The actuators provide power to act on the mechanical structure against gravity, inertia, and other external forces to modify the pose of the robot's hand [5].

To choose the components of an actuating system, it is worth starting from the requirements imposed on the mechanical power by the force and velocity that describe the joint motion [6].

The execution of joint motions of a manipulator demands low speeds with high torques [6]. In general, such requirements do not allow an effective use of the mechanical features of electrical motors, which typically provide high speeds with low torques in optimal operating conditions. It is then necessary to interpose a transmission (gear) to optimize the transfer of mechanical power from the motor to the joint. During this transfer, the power is dissipated as a result of friction.

The use of gearing is a well-established means for accomplishing such an objective because it is possible to use smaller actuators to deliver larger torques [7].

However, one of the biggest disadvantages of the addition of gearing is the presence of backlash that reduces the effective bandwidth of the controller since high frequency content in the control produces noisy and destructive operation [8].

Most industrial robot manipulators are driven by motors through gears with high reductions ratios (from tens to a few hundreds). The use of gears permits an optimization of manipulator static and dynamic performance since the motors can be located on the link preceding the actuated joints along the kinematic chain. Further, typical robot applications require motions with large torques and relatively small velocities, and thus the use of gears allows joint actuation by motors of reduced size [8].

The planetary gear system is widely used in robotics [9, 10], it is composed of one or more outer gears or planet gears, revolving around a sun gear driven by motor. Typically, the planets are mounted on a movable carrier, which rotates relatively to the sun gear. The planetary gearing systems may also include an outer ring gear or annulus, which meshes with the planet gears [9-11]. A planetary gear example modeled by *SolidWorks (2014)* is shown in Fig. 1. The advantages of planetary gears over parallel axis gears include high power density, large gear reduction in a small volume, multiple kinematic combinations, pure torsional reactions, and coaxial shafting. Among the disadvantages, one can note high bearing loads, inaccessibility and design complexity [9, 10].

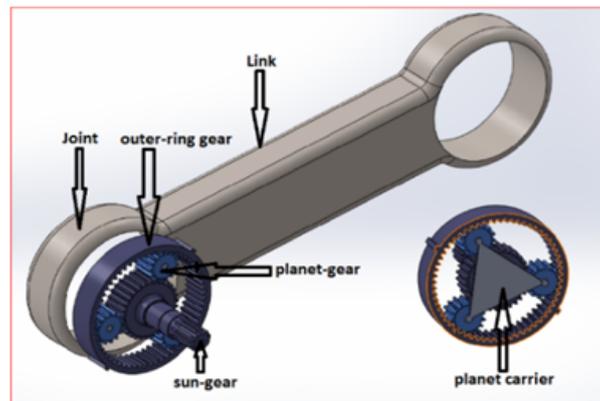
The rotary inertia of the sun gear had a very significant influence on the dynamic behavior of planetary gear train [12]. The effect of gear dynamics and gear ratios on the inverse and forward dynamic models is a problem that is of current interest. For the inverse dynamics, the gear dynamics are most commonly approximated by a diagonal matrix added to the mass matrix [13-15]. Spong [16] explicitly assumes that the gyroscopic effects of the spinning rotor and gears are negligible. Springer

et. Al [17] and Chen [18] used energy methods to add additional terms to the simple rigid model to account for the effects of gear ratios and gyroscopic forces. Walker and Orin[19] developed methods for the fast calculation of the manipulator mass matrix that could include the common gear approximation.

We model the actuator with planetary gear system by using *SolidWorks (2014)* with no backlash. The planetary gear serves to deliver high output torques. The sun-gear has as input the torque given by the motor and gives torque to the outer ring gear through planet-gears, the output of the outer ring gear connected with the successive link as shown Fig. 1.

In this paper, we are interested on the effects of the rotary inertia of the number of the equally spaced planet-gears on the dynamic of the robot and we will consider that the planet carrier is fixed. A two-revolute (2-R) planar robot is modeled using the *SolidWorks (2014)* as shown in Fig. 1. Motors on each joint coupled with a planetary gear system actuate the manipulator that holds an external mass on the end effector.

The rest of this paper is organized as follows: in the section 2 dynamic modeling of the manipulator, section 3 presents the dynamic simulation and in section 4 discussion of the simulation results followed by a conclusion in section 5.



**Figure 1** The joint of robot's link actuated by planetary gear system

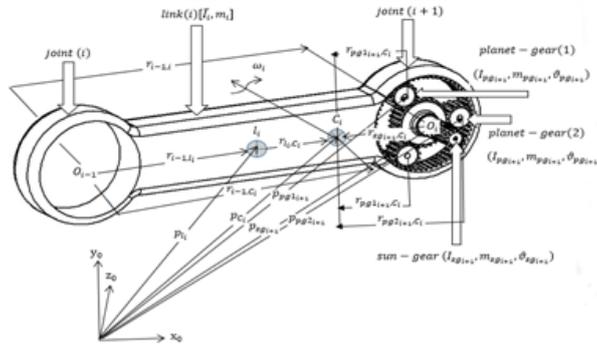
## 2. Dynamics modeling of robot actuated by (n) equally spaced planet-gears

### 2.1. Dynamics modeling of robot actuated by the 3 equally spaced planet-gears

#### 2.1.1. Computation of Kinetic energy of robot

$$T = \sum_{i=0}^n (T_{l_i} + T_{sg_{i+1}} + T_{pg_{2i+1}} + 2T_{pg_{1i+1}}) \quad (1)$$

It can be assumed that the contribution in the calculation of the kinetic energy of the (ring-gear) is included in that of the link on which the (ring-gear) is located, and thus the sole contribution of the sun-gear and planet-gears are to be computed. The sun-gears are located on the joint axes, the sun-gear (1) and planet-gears (1) are sitting on the ground and their weight will not affect the dynamics of the manipulators [5, 20].



**Figure 2** Characterization of augmented link ( $i$ ) (link+sun-gear+planet-gears) for kinetic energy

The total kinetic energy contribution of Link ( $i$ ) is given by:

$$T = T_{l_i} + T_{sg_{i+1}} + T_{pg2_{i+1}} + 2T_{pg1_{i+1}} \quad (2)$$

$$T_{l_i} = \frac{1}{2} m_{l_i} \dot{p}_{l_i}^T \dot{p}_{l_i} + \frac{1}{2} \omega_i^T I_{l_i} \omega_i \quad (3) \quad T_{sg_{i+1}} = \frac{1}{2} m_{sg_{i+1}} \dot{p}_{sg_{i+1}}^T \dot{p}_{sg_{i+1}} + \frac{1}{2} \omega_{sg_{i+1}}^T I_{sg_{i+1}} \omega_{sg_{i+1}}$$

$$T_{pg1_{i+1}} = \frac{1}{2} m_{pg_{i+1}} \dot{p}_{pg1_{i+1}}^T \dot{p}_{pg1_{i+1}} + \frac{1}{2} \omega_{pg_{i+1}}^T I_{pg_{i+1}} \omega_{pg_{i+1}} \quad (4)$$

$$T_{pg2_{i+1}} = \frac{1}{2} m_{pg_{i+1}} \dot{p}_{pg2_{i+1}}^T \dot{p}_{pg2_{i+1}} + \frac{1}{2} \omega_{pg_{i+1}}^T I_{pg_{i+1}} \omega_{pg_{i+1}} \quad (5)$$

$\vartheta_{sg_{i+1}}$  and  $\vartheta_{pg_{i+1}}$  are the angular position of the sun-gear and planet-gear respectively.

$$\dot{\vartheta}_{sg_{i+1}} = G_{sgr_{i+1}} \dot{\vartheta}_i \quad (6)$$

$$\dot{\vartheta}_{pg_{i+1}} = G_{pgr_{i+1}} \dot{\vartheta}_i \quad (7)$$

here  $G_{sgr_{i+1}}$  and  $G_{pgr_{i+1}}$  are the gear reduction ratios.

In our case, the planet carrier is fixed, the gear reduction ratios can be calculated by using the relation of Willis [24-26]:

$$G_{sgr_{i+1}} = G_{sgr_i} = \frac{Z_{rg}}{Z_{sg}} = \frac{\vartheta_{sg_i}}{\vartheta_i} \quad (8)$$

$$G_{pgr_{i+1}} = G_{pgr_i} = \frac{Z_{rg}}{Z_{pg}} = \frac{\vartheta_{pg_i}}{\vartheta_i} \quad (9)$$

Where  $Z_{sg}$  the number of sun-gear teeth is,  $Z_{rg}$  is the number of ring-gear teeth, and  $Z_{pg}$  is the number of planet-gear teeth. The ring-gear rotates at the rate  $G_{sgr_{i+1}}$  in the negative direction of the sun-gear because the sun gear and the ring gear rotate through a planet gear.

In similar fashion, the kinetic energy of the augmented link (Link+sun-gear+planet-gears) actuated by  $(n)$  equally planet-gears:

$$\begin{aligned}
 T_i = & \frac{1}{2} m_i \dot{p}_i^T \dot{p}_i + \dot{p}_i^T S(\omega_i) m_i r_{i,C_i} \\
 & + \frac{1}{2} \omega_i^T \bar{I}_i \omega_i + G_{sgr,i+1} \dot{q}_{i+1} I_{sg_{i+1}} z_{sg_{i+1}}^{i^T} \omega_i + \frac{1}{2} G_{sgr,i+1}^2 \dot{q}_{i+1}^2 I_{sg_{i+1}} \\
 & + (n) G_{pgr,i+1} \dot{q}_{i+1} I_{pg_{i+1}} z_{pg_{i+1}}^{i^T} \omega_i + \frac{(n)}{2} G_{pgr,i+1}^2 \dot{q}_{i+1}^2 I_{pg_{i+1}}
 \end{aligned} \tag{10}$$

2.1.2. Newton–Euler Formulation

The Newton–Euler formulation describes the motion of the link in terms of a balance of forces and moments acting on it [21, 22], as shown in Fig 3.

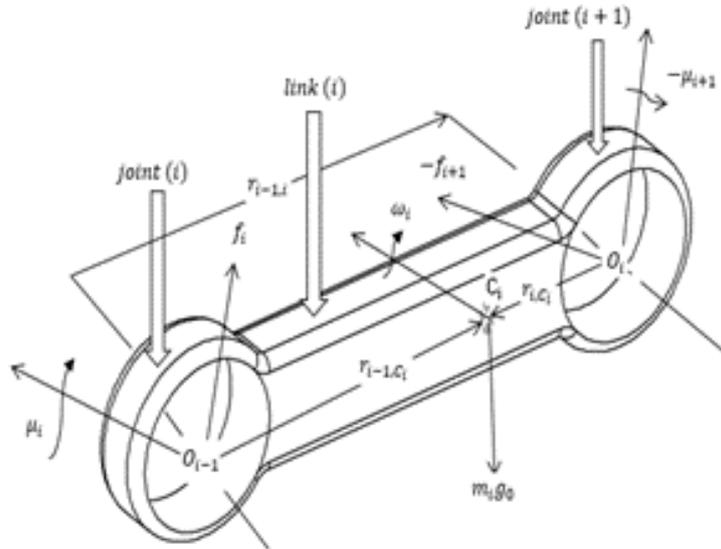


Figure 3 Characterization of augmented link (i) for Newton-Euler formulation

2.1.3. The joint exerted at the joint (i) in current frame

The equation of the joint torque of robot’s link actuated by 3 equally spaced planet-gear:

$$\tau_i^i = \mu_i^{i^T} R_i^{i-1^T} z_0 + G_{sgr,i} I_{sg_i} \dot{\omega}_{sg_i}^{i-1^T} z_{sg_i}^{i-1} + 3G_{pgr,i} I_{pg_i} \dot{\omega}_{pg_i}^{i-1^T} z_{pg_i}^{i-1} \tag{11}$$

In similar fashion, the equation of the joint torque of robot's link actuated by  $(n)$  equally planet-gears:

$$\begin{aligned} \tau_i^i &= \mu_i^{iT} R_i^{i-1T} z_0 + G_{sgr,i} I_{sg_i} \dot{\omega}_{sg_i}^{i-1T} z_{sg_i}^{i-1} + (n) G_{pgr,i} I_{pg_i} \dot{\omega}_{pg_i}^{i-1T} z_{pg_i}^{i-1} \\ \mu_i^i &= -f_i^i \times (r_{i-1,i}^i + r_{i,C_i}^i) + R_{i+1}^i \mu_{i+1}^{i+1} + R_{i+1}^i f_{i+1}^{i+1} \times r_{i,C_i}^i + \bar{I}_i^i \dot{\omega}_i^i + \\ \omega_i^i &\times (\bar{I}_i^i \omega_i^i) + G_{sgr,i+1} \left( \overset{q}{i+1} I_{sg_{i+1}} z_{sg_{i+1}}^i + \dot{q}_{i+1} I_{sg_{i+1}} \omega_i^i \times z_{sg_{i+1}}^i \right) + \\ &(n) G_{pgr,i+1} \left( \overset{q}{i+1} I_{pg_{i+1}} z_{pg_{i+1}}^i + \dot{q}_{i+1} I_{pg_{i+1}} \omega_i^i \times z_{pg_{i+1}}^i \right) \end{aligned} \quad (12)$$

**Table 1** The mass properties of 2-R robot actuated by  $(n)$  equally spaced planet-gears by using SolidWorks

Parameter	Value	Unit
Mass of augmented link(1) actuated by 3 ESPG ( $m_i$ )	29	Kg
Mass of augmented link(1) actuated by 4 ESPG ( $m_i$ )	29.12	Kg
The inertia tensor of the augmented link(1) actuated by 3 ESPG ( $\bar{I}_{1zz}^1$ )	0.40	Kgm <sup>2</sup>
The inertia tensor of the augmented link(1) actuated by 4 ESPG ( $\bar{I}_{1zz}^1$ )	0.4028	Kgm <sup>2</sup>
The mass of the augmented link(2) (link+external mass)	29	Kg
The inertia tensor of the augmented link(2)(link+external mass) ( $\bar{I}_{2ozz}^{2o}$ )	0.43	Kgm <sup>2</sup>
The inertia tensor of the sun-gear ( $I_{sg_{i+1}(zz)}$ )	0.01574	Kgm <sup>2</sup>
The inertia tensor of the planet-gear ( $I_{pg_{i+1}(zz)}$ )	0.00314	Kgm <sup>2</sup>
The gear reduction ratios between the sun-gear and ring-gear ( $G_{sgr,i+1} = G_{sgr,i}$ )	2	
The gear reduction ratios between the planet-gear and ring-gear ( $G_{pgr,i+1} = G_{pgr,i}$ )	4	

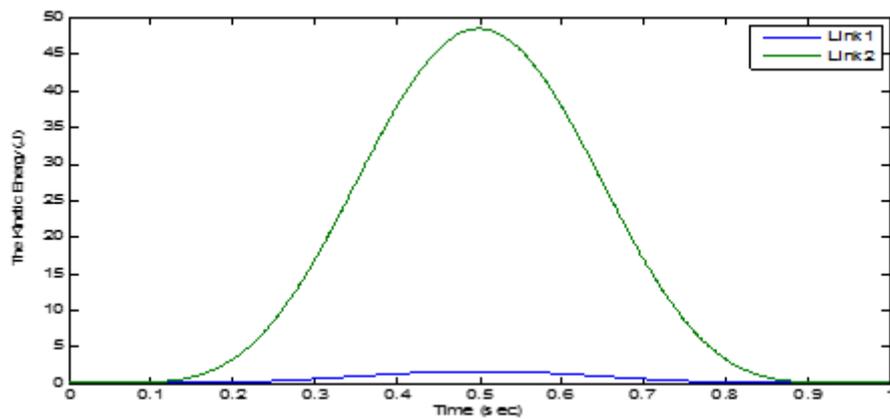
### 3. Dynamic simulation

As an example of simulation, we choose an elbow down of 2-R planar robot. The links of robot have the same length (0.4m) and actuated by 3, 4, 5 and 6 equally spaced planet-gears. The simulation of the kinetic energy and the joint torque can be done by using the mass properties shown in Table 1. The links of robot, sun-gear, planet-gears and external mass are designed by using *SolidWorks (2014)* in such way the inertia tensor of link, sun-gear, planet-gears and external mass has a diagonal matrix about its center of mass in current frame, then the inertia tensor of the augmented link is also diagonal matrix about its overall center of mass  $C_i$  in current frame.

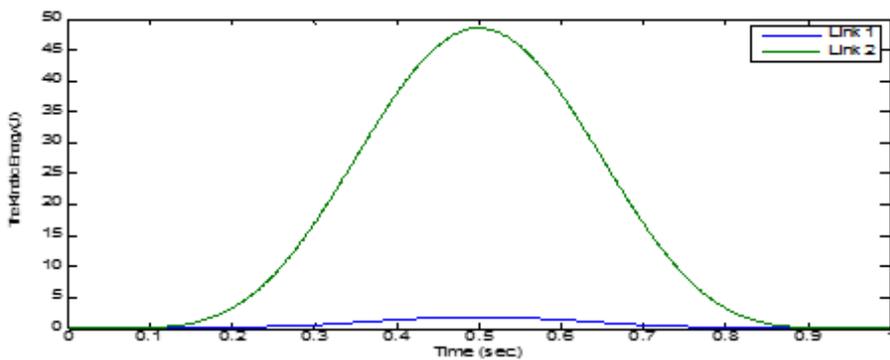
The 2-R robot moves between two positions during 1s ( $x = 0.8$  m,  $y = 0$  m) to ( $x = 0.4499$  m,  $y = 0.5864$  m) with jerk zero at start-stop path. Generation of trajectories with a bounded value of jerk improves the tracking accuracy and will

allow to reach a higher speed of task execution, with eventually a reduction in the excitation of the resonant frequencies and the vibrations caused by the planetary gear system [23-26]. We can compare between the two postures of 2-R robot by using the equations of the serial planar manipulators [27] in the dynamics modeling shown in section 2 to choose the posture that has the power saving [28-34].

**3.1. Kinetic energy simulation**



**Figure 4** The kinetic energy of robot actuated by 3 ESPG



**Figure 5** The kinetic energy of robot actuated by 4 ESPG

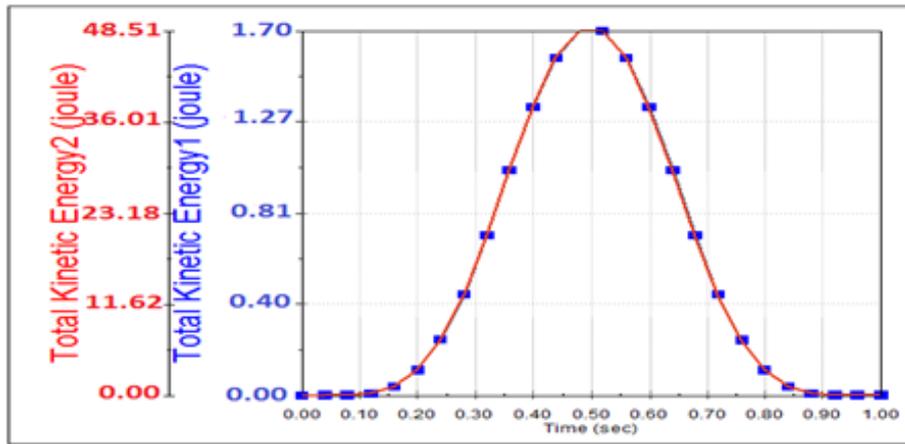


Figure 6 The kinetic energy of robot actuated by 3 ESPG by using *SolidWorks (2014)*

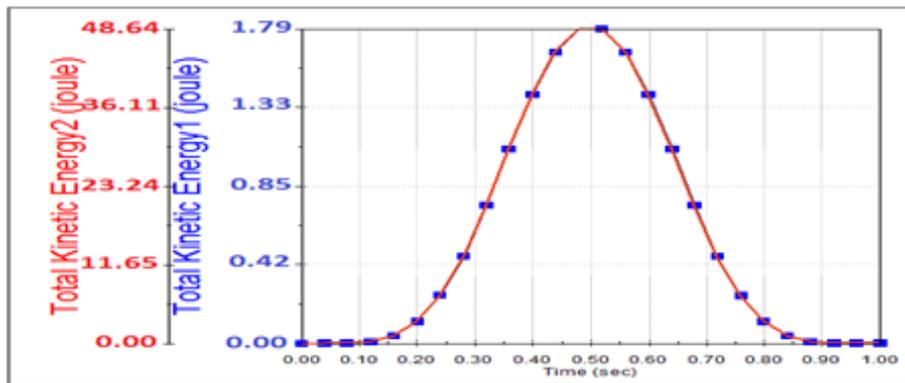


Figure 7 The kinetic energy of robot actuated by 4 ESPG by using *SolidWorks (2014)*

3.2. Joint torque simulation

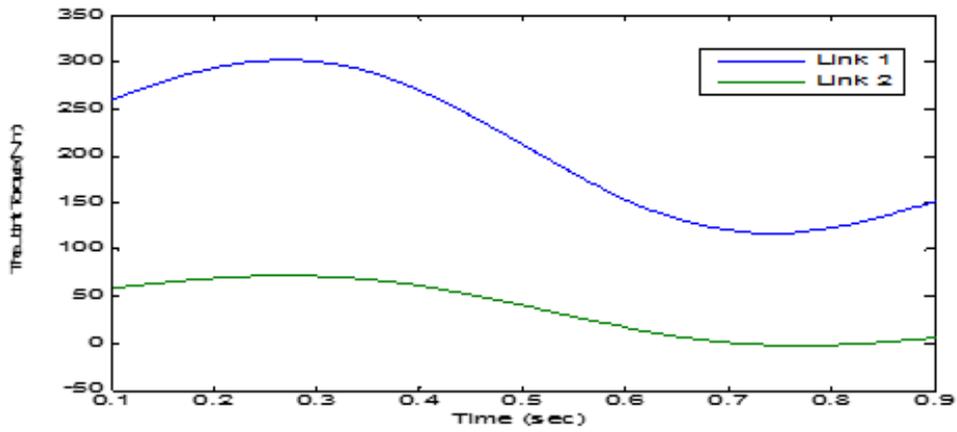


Figure 8 The variation of joint torques of links of robot actuated by 3 ESPG

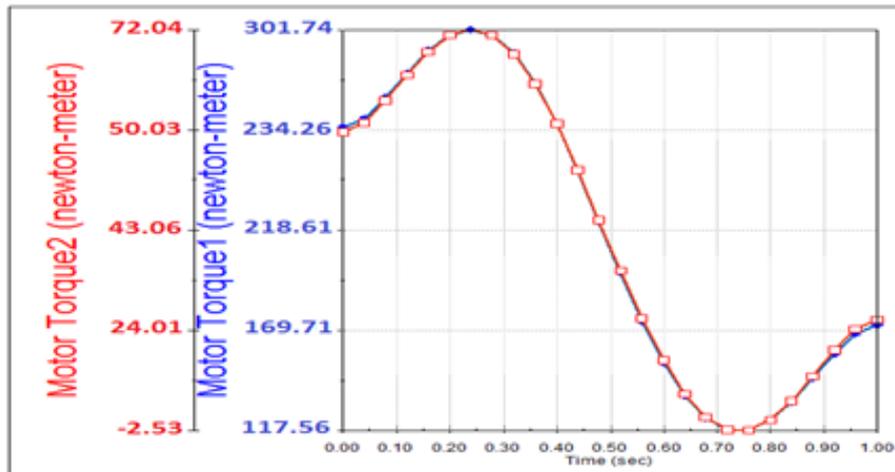


Figure 9 The variation of joint torques of links of robot actuated by 3 ESPG by using SolidWorks (2014)

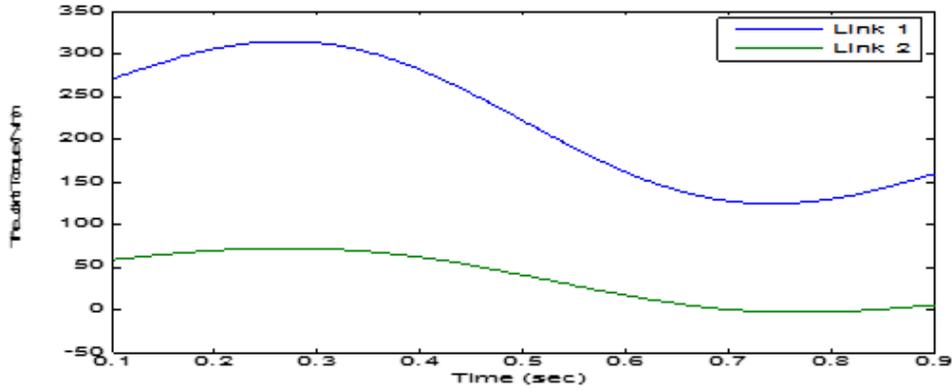


Figure 10 The variation of joint torques of links of robot actuated by 4ESPG

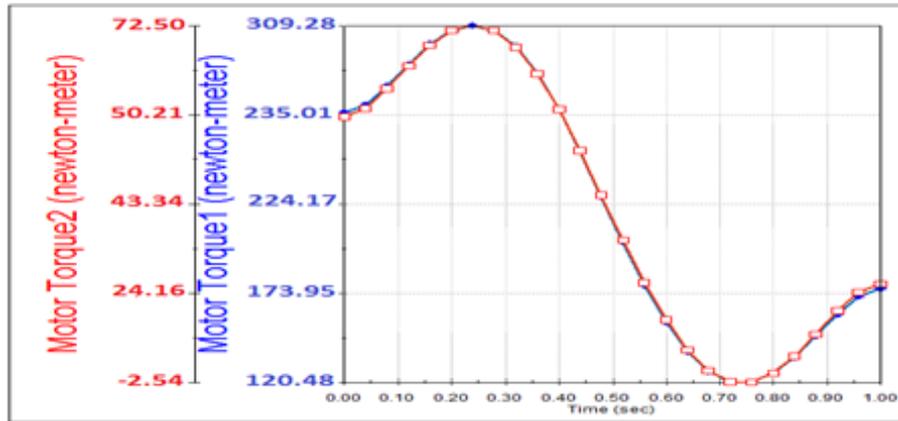


Figure 11 The variation of joint torques of links of robot actuated by 4 ESPG by using *SolidWorks (2014)*

#### 4. Discussion

We can notice from the results obtained from the dynamic simulation of a 2-R robot shown in section 3 that the results obtained whether using simulation results or *SolidWorks (2014)* are the same as shown in the Figures 4 to 11. This similarity of results confirms the reliability and correctness of the dynamic model studied. We can also notice from this study that, with the presence of the rotary inertia of the number of the equally planet gears,

$${}^{(n)}G_{pgr,i+1}\dot{q}_{i+1}I_{pg_{i+1}}z_{pg_{i+1}}^{iT}\omega_i + \frac{{}^{(n)}G_{pgr,i+1}^2}{2}\dot{q}_{i+1}^2I_{pg_{i+1}}$$

in the equation of the kinetic

energy of link (1) and  $(n)G_{pgr,i+1} \left( \frac{q}{i+1} I_{pg_{i+1}} z_{pg_{i+1}}^i + \dot{q}_{i+1} I_{pg_{i+1}} \omega_i^i \times z_{pg_{i+1}}^i \right)$  in the equation of the joint torque of link (1), the value of ratio between the kinetic energy and the joint torque actuated by  $(n+1)$  and  $(n)$  ESPG is **1.05** and **1.025** respectively, this fact is clear from the Figures from 4 to 11 (only the simulation of the kinetic energy and the joint torque of the links actuated by 3 and 4 ESPG is shown in this paper, and the simulation results are verified also by the links which is actuated by 5 and 6 ESPG). Another fact is revealed from these Figures is that, the absence of the rotary inertia of the number of the ESPG in the equation of kinetic energy and in the equation of the joint torque of link (2), the values of the kinetic energy and the joint torque actuated by  $(n+1)$  and  $(n)$  equally spaced planet-gears are almost the same.

## 5. Conclusions

The dynamics modeling of robot actuated by  $(n)$  equally spaced planet-gears are studied. The verification of the dynamic modeling of a 2-R robot actuated by  $(n)$  equally spaced planet-gears by using the software *SolidWorks (2014)* permitted us to qualitatively develop and highlight the relevance of the dynamic model studied. From this research The authors found that the effect of the rotary inertia of the number of the ESPG on the dynamic of 2-R robot with jerk zero at start-stop path is the augmentation of the kinetic energy and the joint torque of the robot's link actuated by  $(n+1)$  ESPG by a percentage of **5%** and **2.5%** respectively, relative to the Kinetic energy and the joint torques of the robot's link actuated by  $(n)$  equally spaced planet-gears for a same trajectory planning.

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#### Nomenclature:

$C_i$ : Center of mass of augmented link.

$\bar{I}_i$ : Inertia tensor of augmented link (link+sun-gear+ planet-gears).

$\bar{I}_{i0}$ : Inertia tensor of augmented link (link+external mass).

$I_{sg_{i+1}}$ : Moment of inertia of sun-gear about its center of mass.

$I_{pg_{i+1}}$ : Moment of inertia of planet-gear about its center of mass.

$r_{i,C_i}$ : Vector from origin of frame ( $i$ ) to center of mass  $C_i$ .

$r_{i-1,l_i}$ : The vector from origin of frame ( $i-1$ ) to center of mass of link ( $i$ ).

$r_{C_i,sg_{i+1}}$ : The vector from the center of mass  $C_i$  to the joint axis where the sun-gear is located.

$r_{C_i,e_m}$ : The vector from the center of mass  $C_i$  to center of mass of external mass.

$\ddot{P}_{C_i}$ : Linear acceleration of center of mass  $C_i$ .

$\ddot{P}_i$ : Linear acceleration of origin of frame ( $i$ ).

$\dot{\omega}_i$ : Angular acceleration of link ( $i$ ).

$\omega_{pg_i}$ : Angular velocity of planet-gear.

$\dot{\omega}_{pg_i}$ : Angular acceleration of planet-gear.

$m_i$ : Mass of link ( $i$ ).

$I_i$ : Moment of inertia of link ( $i$ ).

$m_{sg_{i+1}}$ : Mass of sun-gear.

$m_{pg_{i+1}}$ : Mass of planet-gears.

$f_i$ : Force exerted by link ( $i-1$ ) on link ( $i$ ).

$P_{sg_{i+1}}$ : Vector from base coordinate system ( $x_0, y_0, z_0$ ) to the joint axis where the sun-gear is located.

$\dot{p}_{sg_{i+1}}$ : Linear velocity from base coordinate system ( $x_0, y_0, z_0$ ) to the joint axis where the sun-gear is located.

$Z_{rg}$ : The number of ring gear teeth.

$Z_{pg}$ : The number of planet-gear teeth.

$R_i$ : The rotation matrix from Frame ( $i$ ) to base frame ( $x_0, y_0, z_0$ ).

$T_i$ : The kinetic energy of link ( $i$ ).

$m_i$ : Mass of augmented link (link+sun-gear+planet-gears).

$r_{i-1,C_i}$ : Vector from origin of frame ( $i-1$ ) to center of mass  $C_i$ .

$r_{i-1,i}$ : Vector from origin of frame ( $i-1$ ) to the frame ( $i$ ).

- $r_{C_i, l_i}$ : The vector from the center of mass  $C_i$  to center of mass of link ( $i$ ).
- $r_{C_i, pg_{i+1}}$ : The vector from the center of mass  $C_i$  to the center of mass of the planet-gear.
- $\dot{P}_{C_i}$ : Linear velocity of center of mass  $C_i$ .
- $\dot{P}_i$ : Linear velocity of origin of frame ( $i$ ).
- $\omega_i$ : Angular velocity of link ( $i$ ).
- $\omega_{sg_i}$ : Angular velocity of sun-gear.
- $\dot{\omega}_{sg_i}$ : Angular acceleration of sun-gear.
- $g_0$ : Gravity acceleration.
- $-f_{i+1}$ : Force exerted by link ( $i + 1$ ) on link ( $i$ ).
- $\mu_i$ : Moment exerted by link ( $i - 1$ ) on link ( $i$ ) with respect to origin of frame ( $i - 1$ ).
- $P_{C_i}$ : Vector from base coordinate system  $(x_0, y_0, z_0)$  to position of center of mass of augmented link ( $i$ ).
- $S$ : Skew symmetric matrix.
- $Z_{sg}$ : The number of sun-gear teeth.
- $\mu_{i+1}$ : Moment exerted by link ( $i + 1$ ) on link ( $i$ ) with respect to origin of frame ( $i$ ).
- $\dot{p}_{l_i}$ : Linear velocity from base coordinate system  $(x_0, y_0, z_0)$  to center of mass of link ( $i$ ).
- $P_{pg_{i+1}}$ : Vector from base coordinate system  $(x_0, y_0, z_0)$  to the center of mass of planet-gear.
- $G_{sgr_{i+1}}$ : The gear reduction ratios between sun-gear and ring-gear.
- $G_{pgr_{i+1}}$ : The gear reduction ratios between planet-gear and ring-gear.
- $T_{sg_{i+1}}$ : The kinetic energy of the sun-gear.
- $T_i$ : The Kinetic energy of the augmented link.
- $T_{pg_{i+1}}$ : The kinetic energy of the planet-gear.
- $\dot{p}_{pg_{i+1}}$ : Linear velocity from base coordinate system  $(x_0, y_0, z_0)$  to the center of mass of planet-gear.

### Abbreviation

ESPG: Equally spaced planet-gears.