SendiriUPlan – Financial Planning Software and Systems
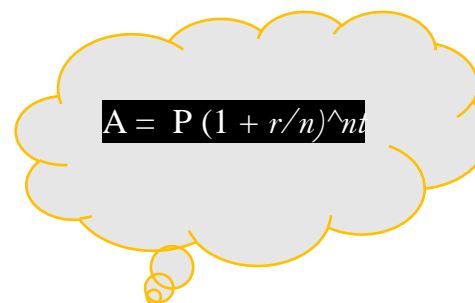
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Product Background

- The system financial freedom puzzles will answer every layer of society to achieve financial independence
- Usually Certified Financial Planner (CFP) will use their company system to convince their customers to start retirement plan
- This system assist layman to make Do It Yourself (DIY) approach to encourage saving practices in society

State of the Art/ Methods

$$A = P\left(1 + r/n\right)^{\wedge}nt$$

Novelty/ Originality/ Inventiveness

- The individual or layman may monitor by themselves
- Flexible
- Fast & correct calculations
- Easily understand by all layers of society especially low financial literacy

Benefits/Usefulness/ Applicability

- Usefulness in Solving Retirement/ Financial Plan Issues
- Applicability & and Functionality
- User friendly

Status of Innovation

- Product Development/Market Readiness
- Status of Finished Product
- Functionality of Product

Marketability & Commercialisation

BSN · LONPAC INSURANCE · BANK ISLAM · RHB · Allianz · Maybank

Cost Analysis

The product almost ready and scale up cost depends on how many users.

Environmental effect

sustainable and long term usages for present and future life.

Key Objective

- Assist the future retirees to forecast and calculate their own retirement planning to ensure they are well prepared in attempt:

Product Image and Product Characteristics/Results

CALCULATION FOR AGREED SAVINGS

1.	SAVINGS WITH COMPOUNDED PROFIT		4.	WAITING PERIODS FOR AGREED VALUE
2.	SAVINGS NOW FOR FUTURE		5.	END SESSION
3.	REGULAR SAVINGS FOR FUTURE			

DEVELOPED BY NNS/MRAB.1/1/2021

SAVINGS WITH COMPOUNDED PROFIT

FINANCIAL PLANNING - PRESENT VALUE